



Business & Banking
Investment and Information Technology
Merger & Acquisitions
Advisory
Consultancy

January 2026

BIMAC Group

Global Corporate Partners
and Advisory Services

www.bimaccanada.com





WHO WE ARE

BIMAC is an **execution-led advisory and outsourcing partner**. We don't just advise. **We operate, lead, and deliver critical business functions**. Powered by a **curated network of senior experts**, we provide businesses with the right talent and **guidance at every stage of their journey**.

WHAT THIS MEANS FOR CLIENTS

- **Fast access to vetted senior experts** across industries and geographies.
- **A flexible, modern alternative** to traditional consulting models.
- **Structured oversight and governance** throughout every engagement.
- **Support across the full business lifecycle**, from setup to growth, transformation, and exit.

OUR VISION

To be the trusted partner businesses turn to when experienced leadership and reliable execution matter most.



OUR MISSION

To help organisations grow and navigate complexity by providing senior leadership, hands-on delivery and access to a global network of proven experts.

OUR GLOBAL CAPABILITY

We operate across ***more than 20 countries***, allowing us to support clients wherever they are.

North America

USA · Canada

Middle East

UAE · Saudi Arabia · Qatar · Oman · Bahrain · Kuwait

Europe

Montenegro · Albania · Serbia · Hungary · Germany · Cyprus · UK

South and Southeast Asia

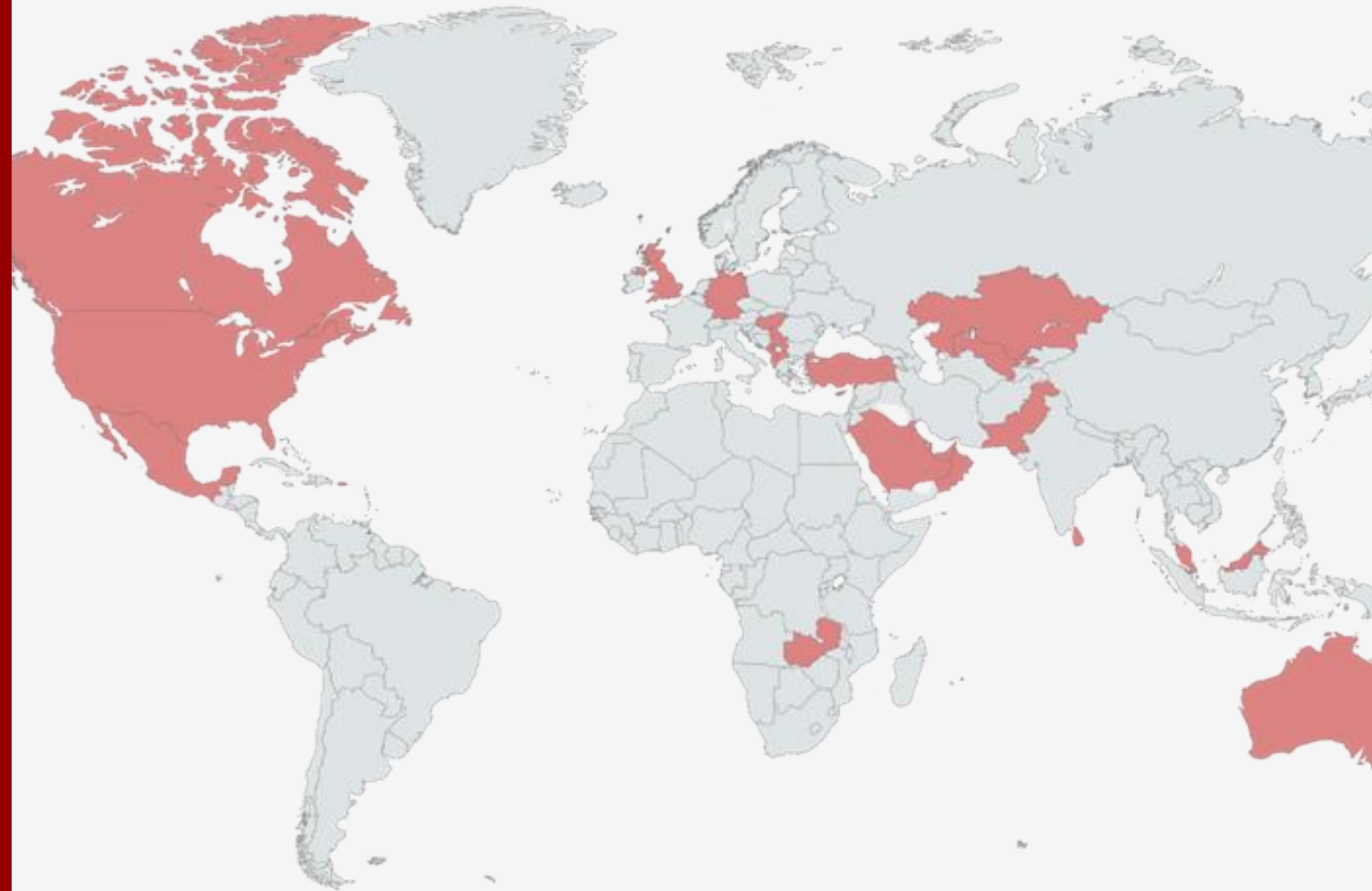
Pakistan · Sri Lanka · Malaysia · Singapore · Mauritius

Central Asia

Kazakhstan · Uzbekistan

Additional Mandate Locations

Turkey · Mexico · Seychelles · Solomon Islands · Puerto Rico · Dominica · North Macedonia



WHAT WE OFFER

We provide specialist expertise and practical delivery support across the full business lifecycle - from early-stage setup to growth, transformation, and exit.



CORPORATE SERVICES

End-to-end corporate setup and ongoing operational support, including company formation, accounting, audit, tax and regulatory compliance.



BANK FINANCING & RESTRUCTURING

Structuring, securing and managing bank facilities, refinancing and restructuring solutions across growth, stress and turnaround situations.



MERGERS & ACQUISITIONS

Strategic and transactional support across the full deal lifecycle, from opportunity assessment to execution and integration.



IT & CYBERSECURITY

Designing, implementing and operating secure, scalable technology environments, including ERP and cyber risk management.



FRACTIONAL CFO & INTERIM LEADERSHIP

Senior finance and executive leadership delivered flexibly — providing oversight, governance and execution without permanent hire.

Expanded Service Offering (Execution & Delivery Focus)

● Finance, Accounting & Compliance

- End-to-end accounting and bookkeeping (monthly, quarterly, annual)
- Preparation of financial statements (IFRS / local GAAP)
- VAT, Corporate Tax and regulatory filings
- Financial reporting, MIS and management dashboards
- Audit coordination and readiness support

● Audit & Assurance

- Internal audit (risk-based audits, process reviews, control testing)
- External audit coordination and statutory compliance
- Governance, risk and compliance (GRC) frameworks
- Policies, SOPs and internal control design (COSO aligned)
- Regulatory review and remediation support

● Taxation Services

- Corporate tax structuring and advisory
- Transfer pricing and cross-border tax planning
- VAT advisory, registration and return filings
- Tax risk assessment and compliance reviews
- International tax and holding structure optimization

Strategic, Technology & Sector Expertise

Fractional CFO & Strategic Advisory

- Part-time / interim CFO leadership
- Budgeting, forecasting and cash flow management
- Financial strategy and performance optimisation
- Board reporting, governance and investor engagement
- Business turnaround and restructuring support

M&A, Growth & Exit Strategy

- Buy-side and sell-side advisory
- Financial due diligence and valuation support
- Deal structuring and negotiation support
- Post-merger integration and synergy realisation
- Exit planning and investor readiness

Technology, Outsourcing & Operations

- IT, ERP and digital transformation support
- Cybersecurity assessments and risk management
- Outsourced staffing (finance, IT, admin, operations)
- Process optimization and automation
- Shared services and back-office setup

Sector Expertise



Financial Services & Banking

Advisory across banking operations, risk, compliance, restructuring, regulatory frameworks, and capital optimisation.



Real Estate

Investment structuring, project finance, portfolio optimisation and asset management support.



Education

Institutional setup, governance, operational transformation, and expansion strategy.



Energy Sector

Advisory across power, renewables and utilities including project finance, restructuring and performance optimisation.

Sector Expertise



Mining & Natural Resources

Financial strategy, operational efficiency, capital structuring and cross-border investment advisory.



Manufacturing & Industrial

Cost optimisation, supply chain efficiency, ERP implementation and operational restructuring.



Trade & Commercial Businesses

Working capital management, trade finance, cross-border structuring and business scaling.



Cross-Sector Coverage

Experience spanning government, corporates, and emerging markets with multi-country execution capability.

HOW WE WORK

We bring the right expertise to you - precisely when you need it.

01

Understanding Your Needs

A short discussion to understand your objectives, scope, challenges, and timelines.

02

Matching You With An Expert

We identify the most suitable senior specialists from our global network, tailored to your industry and need.

03

Structuring Engagement

We outline the proposed approach, roles, deliverables, and commercial terms - transparently.

04

High Quality, Measurable Delivery

Work begins. Our leadership team provides ongoing oversight to ensure alignment and quality outcomes.



Why Clients Choose Us

Clients typically engage BIMAC when they are entering new markets, scaling rapidly, facing complexity, or preparing for transformation or exit.



Curated Senior Expertise

Access to vetted, highly experienced specialists across business domains, from finance to strategy, governance, legal, and beyond - not junior teams.



Flexible, Modern Engagement Model

Scale up or down quickly with tailored support, faster onboarding, and lower cost than large consulting firms.



Strong Oversight and Governance

We aren't brokers. We structure, oversee, and manage every engagement to ensure quality and accountability.



Global Coverage, Local Insight

A network spanning 20+ countries enables cross-border execution with on-the-ground understanding of local regulations and markets.



Lifecycle Support

From setup to growth, transformation, and exit, we provide the expertise you need at every stage of your business journey.

Our Experience and Track Record

A GLOBAL SENIOR NETWORK WITH 200+ YEARS OF C-SUITE LEADERSHIP EXPERIENCE ACROSS BANKING, FINANCE, GOVERNANCE, STRATEGY, TECHNOLOGY, AND LEGAL ADVISORY



NETWORK BACKGROUND

Alumni of HSBC · Standard
Chartered · KPMG · PwC ·
ABN AMRO · Royal Bank of
Scotland · Asia United Bank ·
Mashreq · SABIC



INDUSTRIES SERVED

Financial Services · Energy
· Manufacturing · Real
Estate · Education ·
Technology · Government ·
Professional Services ·
Hotels



GLOBAL FOOTPRINT

Experience across Middle
East · Europe · North
America · South Asia ·
Central Asia
Mandates delivered in 20+
countries

Our Leadership



Adnan Haroon

Founder & Managing Director

Seasoned banking leader with 27+ years across global banks and advisory. Builds teams, runs cross-border deals and leads governance for complex mandates.

- ✓ Trusted C-suite contacts across global markets
- ✓ Real-world deal and turnaround experience
- ✓ Practical governance and programme oversight
- ✓ Rapid mobilisation of senior specialist



Lloyd Maddock

Executive Director, Financial Services

Experienced bank CEO and strategy leader with 35+ years across multiple regions. Brings market strategy, transaction and turnaround expertise.

SUPPORTED BY A GLOBAL NETWORK OF SENIOR ADVISORS AND COUNTRY PARTNERS ACROSS NORTH AMERICA, EUROPE, THE MIDDLE EAST, CENTRAL ASIA, AND SOUTH ASIA (SEE APPENDIX)



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Let's Explore Next Steps

Whether you are seeking specialist expertise for a current challenge, or evaluating options for a future one, our leadership team is available to discuss how BIMAC can support you.

WHAT WE OFFER IMMEDIATELY

- A short exploratory call - no commitment
- Rapid understanding of your needs
- Clear, expert recommendations
- A concise, tailored proposal

CONTACT US

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APPENDIX

DETAILED BACKGROUND OF LEADERSHIP AND PARTNERS

Our Partners

We support clients through active mandates across more than 20 countries, working with boards, investors, and senior management teams.

